



GROW

Marshall County Community Foundation
ANNUAL REPORT



From the Executive Director's Desk

We are pleased to present you this Marshall County Community Foundation (MCCF) Annual Report. What an honor for the Foundation to continue to serve all of Marshall County, its people and its future through the growth and administration of funding and philanthropy!

Giving is the most common and best-known philanthropic activity. We are grateful for the generous donors who invest in our communities! Endowment funds started by MCCF donors support the arts and culture, community development, churches, faith-based efforts, environment and health and human services. MCCF scholarships are investing in a bright future, empowering local students to dream big and achieve great things.

Beyond charitable giving, philanthropy itself encompasses any social practice that makes a positive difference in the lives of people and their communities. More than giving to do good, it's giving for change.

Read here how Culver was named a Stellar Community. Years of hard work by Culver leaders brought this prestigious designation home. What an honor to see a MCCF grant become a catalyst for transformative change! The MCCF is privileged to support the regional Marshall County Crossroads Stellar application too.

The Marshall County Promise Fund is seeing a tremendous boost of giving to encourage our youngest students throughout the county to dream about their future and begin saving for college or vocational training.

The REES Theatre is seeing a renaissance and determined community leaders are joining hands to plan for the future of this venerable landmark. The Foundation has provided grants to help with restoration efforts and holds both endowment and nonpermanent funds to assist with the renovations and future needs too.

The power in philanthropy is in making our communities better. Coming together, sharing ideas, getting inspired! Thank you for letting us support your dreams and vision for Marshall County! Together we are building the quality of life in Marshall County - what a powerful legacy!



A handwritten signature in black ink that reads 'Linda K. Yoder'.

Linda K. Yoder, *Executive Director*
Marshall County Community Foundation

Founding Members

Cecil Burkett
Everett Colvin
Karen Dehne
June Erwin
Jan Garrison
Dave Gibson
Ronald Gifford
Betty Laramore
Charles Lewallen
Sally Manuel
Angela Mason
V. Richard Miller
Everett Missman
Roger Moynahan
Alice Neal
Paul Pare
Melba Reese
Phil Reidenbach
Dan Schmelter
Jean Seltenright
Bruce Stauffer
Gordon Taiclet

In 1991, Jan Garrison organized a series of meetings with community leaders to discuss the concept of a Community Foundation for Marshall County.

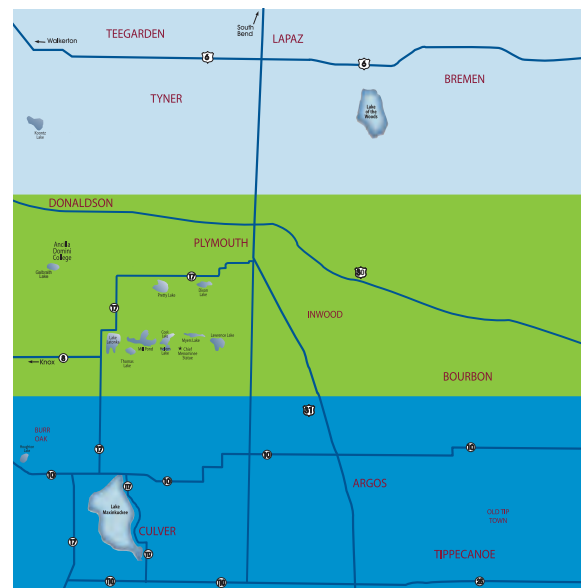
A leadership team formed. A legacy was begun. Our Community Foundation became a catalyst to unite the county and established a vision never before experienced. We are forever indebted to the courage and vision of the Founding Members and Donors to the Marshall County Community Foundation.

2017/18 Board Members

Kevin Boyer, Bourbon • Chair
Patti Kitch, Bourbon • Vice Chair
Brian Baker, Plymouth • Secretary/Treasurer
Adam Lukenbill, Plymouth • Legal Counsel

Dr. Don Balka • LaPaz
Kevin Berger • Culver
Joan Hunt • Plymouth
Jennifer Hurford • Argos
Jack Jordan • Bremen
Scott Joyner • Culver
Karen Schlosser • Plymouth
John Small Jr. • Walkerton
Beth Styers • Plymouth
Dr. Jim White • Bremen

Marshall County



● Northern ● Center ● Southern

New Funds

Calendar Years 2016-2018

ARTS AND CULTURE

The REES Endowment Fund
The REES Non-permanent Fund
Wild Rose Moon Endowment Fund
WNIT Endowment Fund

DONOR ADVISED

Donald and Marlene Swank Family Endowment Fund

EDUCATION

Autism Program at Ancilla College (APAC) Endowment Fund
Lancer Legacy Non-permanent Fund
Robert P. Pickell Elementary Music Education Fund
Taiclet Family Fund for Agricultural Excellence at Ancilla College

FAITH-BASED

The Good Samaritan Fund (Plymouth Church of the Brethren)

HEALTH AND HUMAN SERVICES

Blessings in a Backpack Project
Teegarden First Brethren Church Endowment Fund

SCHOLARSHIPS

Alvin C. Boise Scholarship Fund
Beverly E. Falconbury Memorial Scholarship
Bremen FFA Scholarship Fund
Daniel Tyree Academic Scholarship Fund
Donald L. Mahoney Memorial Scholarship
Dr. Christie L. Peterson Scholarship Fund
Dustin Cullen Scholarship Fund
H. Irene Mahoney Memorial Scholarship
Harriet Scheetz Scholarship Fund
Jeanette Rarick Memorial Scholarship Fund
Lancer Legacy Scholarship Fund
Marshall County Running Club Scholarship Fund
Mark Wagner Memorial Scholarship Fund



Community Fund Grant Awards

Spring 2016 • Total \$101,414

Boys and Girls Club of Marshall County: \$50,000 as matching grant dollars (1:1) for a capital campaign to build a new facility.

Boy Scout Troop 257: \$1,000 for disc golf targets for a five to nine-hole course in Centennial Park, Plymouth, supporting an Eagle Scout project.

Prevent Child Abuse Marshall County/CASA: \$2,500 for promotion of safe sleep practices through purchase of onesies for families of every live birth in Marshall County for one year.

Heartland Artists Gallery: \$2,700 to purchase a color copier for advertising and teaching purposes.

Heminger House: \$3,214 to purchase new carpet in five residential rooms and associated maintenance costs.

Historic Bremen: \$1,500 for “Preserving German Township Barns on Paper” to inventory, photograph and document historic barns.

Indiana Special Olympics/Marshall-Starke: \$2,500 to support athletes participating in the Special Olympics Indiana State competitions.

LaPaz-North Township Volunteer Fire Department: \$10,000 to purchase and install a large generator.

Marshall County Promise: \$25,000 in support for \$25 contributions to kindergarten students’ CollegeChoice 529 accounts as part of the Marshall County Promise program.

Triton School Corporation: \$3,000 to provide training to students who will serve as Peer Counselors/PeaceKeepers.

Ralph C. Vonnegut Jr. Grants:

Lake Maxinkuckee Environmental Fund, Inc.: \$6,855 for a Watershed Management Plan for achieving water resource goals.

Fall 2016 • Total \$90,455

Ancilla College: \$15,000 for summer bridge academy program for at-risk students.

Argos Park Department: \$4,500 for installation of a frisbee/disc golf course in the Argos Town Park.

Cardinal Services, Inc.: \$5,500 for installation of a backyard fence at group home.

Here/Hear: \$4,800 to educate on mental illness through peer-to-peer support groups and a music and arts festival.

LifePlex Institute for Health and Wellness: \$2,475 for purchase of “The Healing Drum” for the Community Drum Therapy Group outreach programs.

Marshall County Council on Aging: \$8,680 for matching funds to purchase a wheelchair equipped vehicle.

Plymouth Arts Commission/Encore: \$4,000 to support two Arts Midwest World Fest international music programs.

Plymouth Volunteer Fire Department: \$13,000 to purchase a new all-terrain vehicle (ATV).

REAL Services: \$5,000 for expansion of the Aging in Place program, allowing homeowners over age 55 to remain in healthy homes as long as possible.

Triton Elementary School: \$1,500 to support a parent and community program.

Triton Jr. Sr. High School Band: \$10,000 to purchase band instruments for students.

Union-North Ambulance Service: \$3,000 for an advanced emergency medical technician (EMT) class.

Wild Rose Moon: \$13,000 to purchase sound production equipment for the Wild Rose Moon Radio Hour.

Spring 2017 • \$122,588

Ancilla Domini Sisters: \$3,930 for installation of public electric vehicle charging stations.

Argos Volunteer Fireman, Inc.: \$6,000 for purchase of a washer-extractor to keep firefighter uniforms clean and help protect firefighters from potential contaminants.

Boy Scouts of America: \$500 for an Eagle Scout project at the Marshall County Veterans’ Memorial Forest.

Bread of Life Community Food Pantry: \$3,358 for purchase/installation of air conditioning in the food pantry warehouse space.

Bremen Chess Team: \$500 to purchase 35 Quality Tournament Chess COMBOs.

Bremen Community Cares: \$1,500 to purchase planters for downtown Bremen.

City of Plymouth: \$1,250 to support the Latino Festival.

Culver Boys and Girls Club: \$6,000 for technology for self-directed learning while promoting internet safety.

Culver Main Street Corporation: \$750 to grow Culver Farmer's Market.

Town of Culver Park and Recreation Department: \$25,000 for construction of a new 175-seat outdoor amphitheater at Culver Park on Lake Maxinkuckee.

JESSE: \$10,000 for collaboration with The Poor Handmaids of Jesus Christ ministries at the Center at Donaldson for training Ancilla College Students as job coaches for special needs students.

Lake Maxinkuckee Environmental Council: \$2,400 for a LARE grant bid for professional wetland design firm to assist in evaluating the Kline Wetlands.

Lapaz Lions Club: \$2,500 to purchase supplies for the "Spruce Up LaPaz" event.

Marshall County Running Club: \$5,000 to purchase event timing devices for races.

Maxinkuckee Players: \$2,500 to assist with royalties for production of Mary Poppins.

Plymouth Jr. League: \$1,300 to purchase MVP Baseball Pitching Machine.

Plymouth Park Department: \$15,600 to purchase 900 linear feet of event fencing.

Servants at Work (SAWS): \$1,000 to build wheelchair ramps for disabled Marshall County residents.

United Way of Marshall County: \$10,000 match for the On My Way Pre-K program.

Michiana Public Broadcasting Corporation (WNIT): \$2,500 to support the Education Counts program.

Wythougan Valley Preservation Council: \$20,000 for repair of the historic REES Theatre.

Yellow River Festival of Marshall County: \$1,000 to help fund history-related activities at the festival.

Ralph C. Vonnegut Jr. Grants: ---

Culver Park Department: \$10,800 to create a pier platform for off-land fishing.

Lake Maxinkuckee Environmental Council: \$9,000 to scan Lake Maxinkuckee to develop bathymetric/depth and weed bed maps.

Lake Maxinkuckee Environmental Council: \$2,400 for a LARE grant bid for professional wetland design firm to assist in evaluating the Kline Wetland.

Fall 2017 • Total \$112,736 ---

Blessings in a Backpack: \$5,000 for a new summer Culver Blessings in a Backpack program, to help provide food for elementary school children.

Bourbon Volunteer Fireman, Inc.: \$6,500 to purchase a washer-extractor to provide firefighters' protection from contaminated gear.

Bremen Park Dept.: \$1,405 for an automated external defibrillator (AED) for the Bremen Community Pool and Bremen Park System.

Bremen Public Library: \$3,000 to purchase equipment for a free public recording studio to create instructional programming.

CASA of Marshall County: \$1,384 to purchase 100 *Samuel T. Moore of Corte Magore* books for children in the CASA program and all Marshall County public and elementary school libraries.

Heartland Artist: \$1,500 to purchase hardware for point of sale accounting and gallery management.

Marshall County Blueberry Festival: \$14,907 to build 63 picnic tables to benefit the festival and visitors to Centennial Park.

Marshall County Council on Aging: \$15,200 for matching dollars to purchase a wheelchair equipped vehicle to increase mobility for differently-abled residents.

Marshall County Neighborhood Center: \$11,340 to replace the roof at the Marshall County Neighborhood Center.

REAL Services: \$4,500 to provide hot, nutritious meals at four Senior Nutrition Sites in Marshall County.

Triton School Corporation: \$10,000 for a 1:1 match towards the purchase of band uniforms.

Wild Rose Moon: \$13,000 to purchase equipment needed for production to better position Wild Rose Moon as a Marshall County performing arts center.

Wythougan Valley Preservation/REES Project: \$25,000 for critical building repairs in the restoration project of the REES Theatre.

Spring 2018 • Total \$110,600

Argos Futbol Club: \$3,000 for replacement and repair of futbol goals in the Community Park.

Boy Scout Troop 257: \$2,700 to purchase new backpacking tents and upgrade equipment for the troop.

Bremen Little League: \$2,500 to refurbish baseball fields at Sunny Side Park.

Bremen Public Schools: \$10,000 to add a high quality entrepreneurship curriculum to student course offerings.

Culver Little League: \$1,300 to purchase new bats and batting helmets.

Culver Youth Soccer: \$1,000 to purchase new soccer balls.

David's Courage: \$30,000 for start-up repairs to the Shady Rest building, to eventually house the new nonprofit, David's Courage, that will support individuals healing from addiction.

Historic Bremen: \$850 for a new digital video recording and presentation system at the Bremen History Center.

Marshall County Economic Development: \$10,000 to support an IDEA Week sponsorship, to help develop Entrepreneurship Centers (E-Hubs) in Culver and Plymouth, to foster business startups and support small business development in the region.

Marshall County Historical Society: \$3,500 to purchase items for the Sports Room located in the Marshall County Museum.

Marshall County Humane Society: \$9,000 to replace the roof at the Marshall County Humane Society building to foster a healthy, safe environment for the animals, staff and volunteers.

Michiana Public Broadcasting Corp./WNIT: \$2,500 for programming of Education Counts Michiana, a program that highlights positive examples of learning and discusses issues facing the education and workforce development sectors in Indiana.

Plymouth Arts Commission/Encore: \$5,000 to purchase new laptop computer, projector, software and new website design.

Plymouth Police Dept. K9: \$15,000 to replace the K9 unit and all accompanying equipment to serve and protect the community.

Town of Culver: \$10,000 in support for the Culver Stellar Grant application, with the acknowledgement that the Stellar designation for Culver significantly enhances the reputation and recognition of Culver, Marshall County and the region.

Oakhaven Community: \$1,800 to purchase a gazebo and seating to improve outdoor access and quality of life for residents.

Wesley United Methodist Church Preschool and Daycare: \$1,450 to purchase playground equipment to empower children with enriching and educational play.

Yellow River Festival of Marshall County: \$1,000 to purchase a street banner.

Ralph C. Vonnegut Jr. Grants:

Lake Maxinkuckee Environmental Council: \$2,400 to purchase an Augmented Reality Sandbox, a powerful educational tool that mixes real and virtual systems where users can create a topographic surface by shaping sand.

Lake Maxinkuckee Environmental Council: \$1,900 to purchase a new printer, copier and scanner.

Lake Maxinkuckee Environmental Council: \$1,858 to purchase a new computer station.

Town of Culver: \$10,000 in community support for the Culver Stellar Grant application, with the acknowledgement that the Stellar designation for Culver significantly enhances the reputation and recognition of Culver, Marshall County and the region.

Fall 2018 • Total \$96,293

Adult Education (Marshall County): \$2,400 for new Child Development Associate (CDA) training program.

Argos High School: \$2,500 to support the spring musical.

Boys and Girls Club of Marshall County: \$8,000 to expand "Littles Program."

Community Designation Imagination: \$2,500 for construction of monument at an early Bourbon cemetery.

Crossings School of Business and Entrepreneurship: \$15,000 to support programming, vocational training and experiential learning opportunities for vulnerable students.

Culver Boys and Girls Club: \$8,588 to enhance a new teen center.

Garden Court, Inc: \$50,000 multi-year grant for the Permanent Supportive Housing project in Plymouth.

Marshall County Council on Aging: \$7,400 for match dollars to purchase wheelchair equipped vehicle to increase mobility for differently-abled residents.

Plymouth Youth Soccer Association: \$800 to purchase soccer equipment.

Servants at Work (SAWS): \$2,700 to build three wheelchair ramps.

Triton School Corporation: \$4,405 to update an Automatic External Defibrillator (AED).

Youth Leadership Marshall County: \$2,000 to support program costs teaching youth to be lifelong learners.

Marshall County Council: \$50,000 as multi-year grant to support Marshall County Crossroads Stellar projects for David's Courage (\$25,000) and biking/walking trails (\$25,000).

WNIT: \$2,500 to support the "Our Town: Culver" program.

Imagine the Possibilities

The REES Theatre is a beloved landmark in historic downtown Plymouth. Opened in 1940, the REES served as an anchor and community gathering place until its sad closure in 2009. There was a gaping hole in the heart of Marshall County's art and culture community.

In December 2016, a generous gift was made to Wythougan Valley Preservation. The REES Project Committee of 12 dedicated individuals was formed and purchase of the REES Theatre was completed, moving it from private ownership to a not-for-profit status. And, as Randy Danielson, REES Theatre Project co-chairperson said, "then the fun began."

The Marshall County Community Foundation - answered an urgent request from the REES Project Committee for a Community Grant to fund critical building repairs. Supplying \$25,000, the MCCCF grant helped in the restoration of the masonry façade, repairs to the marquee and playbill cases.

The overall REES Theatre project goal is \$3.46 million, which includes an estimated \$2.86 million in construction costs with the remainder to be placed in an already established endowment fund with the Marshall County Community Foundation.

Regional Cities funding to support the REES Theatre brings this arts and culture magnet fully into regional development plans and cements Marshall County's portion as essential in building a higher quality of place and enhancing regional tourist and visitor attraction and helping ensure that area residents continue to make Marshall County home far into the future.

Randy Danielson, REES Theatre Project co-chairperson together with Donna Pontius stated, "With all of the placemaking projects that are occurring in and around Plymouth, there is no better time than now to bring this historic landmark back and further improve our quality of life right here at home."



"Not only is this an investment in our lives and that of future generations, but a critical component in maintaining the image of a vibrant community and a catalyst for furthering the efforts of economic development in the Marshall County area."



stel·lar
stelr/
adjective
relating to a star or stars.
informal; exceptionally
good; outstanding.



STELLAR TOWN YEAR ROUND



What does it mean to be a Stellar Community in Indiana? The Stellar Communities Designation program is a multi-agency partnership designed to recognize smaller Indiana regions that have identified comprehensive community and economic development projects and activities as well as next steps and key partnerships.

Culver joined the elite group of Stellar Communities in 2017, after years of hard work by 64 community leaders, with an award ceremony at the Indiana Statehouse. “The Stellar Designation means \$5 million from the State of Indiana invested in Culver over the next four years,” said Jonathan Leist, Culver Town Manager. “The support of the Foundation helped make our stellar vision possible!”

The Marshall County Community Foundation Board of Directors voted in favor to support the Culver Stellar projects. The Foundation recognizes the benefits Marshall County and our region receives from Culver achieving this honor.

“We all are raised high by the successes of each other.”

Culver is taking advantage of the natural resource of Lake Maxinkuckee by creating a bike and pedestrian trail to connect the lake, park, Lake Shore Drive, Main Street and Culver Academies. Other renovations include streetscape improvements, renovations to the Beach Lodge to create a year-long community center, improvements to the soccer and baseball fields at Cavalier Park, and income-based housing at Sand Hill Farm, among others.

The Foundation is particularly pleased that part of Culver’s Stellar initiative is a trail. The Vonnegut family - who endowed a large fund with the Foundation years past - specifically expressed that a trail was a goal they would like to achieve and this project perfectly aligns with their wishes. As with all funds given to the Foundation, a legacy gifts means that the donor’s wishes will be honored for generations to come. Helping the Vonnegut family realize the dream of a trail around Lake Maxinkuckee is an important part of the Culver Stellar story for the Foundation.



Keeping Our Promise

The Marshall County Promise program works to ensure that every child has the assets, champions and community support to pursue their dreams. The Promise Program helps youth attending Marshall County public school systems dream about their future careers and save for education beyond high school.

“Marshall County Promise is an action call to families to focus on their children’s future. It is a great way to show our students that their family and friends care,” said Donna Burroughs, former Superintendent of the Triton School Corporation and one of the leaders who helped bring the Promise Program to Marshall County. “All the public school systems - Argos, Bremen, Culver, John Glenn, LaVille, Plymouth and Triton - are standing united in this goal to raise major funds to support our children in their career and college goals. This is all for our kids!”

“The Foundation made setting up the Marshall County Promise Fund a smooth and seamless process. They’re our valued partners in fundraising to keep this incredible opportunity alive for our kids.”



The Promise Program provides students with a unique edge for their post-high school education plans. Ancilla College hosts college and career discovery events and “champions” personally and financially invest in the youth to support the Promise Program. Children who take part in the Promise Program are three times more likely to attend college and four times more likely to graduate.

When it came time to decide where to hold the Marshall County Promise donations, the Foundation was the obvious choice. “We needed a community leader and change agent to help us make the Promise Program thrive for our students,” said Burroughs.

Donations to the Promise Program are used to help local youth open CollegeChoice 529 accounts, with an initial \$25 deposit, and to encourage families to contribute to the accounts by providing matching funds. Each student holds in her or himself the best hope for a bright future for Marshall County. The Foundation is proud to help them begin dreaming - and saving - to make those dreams a reality.



Marshall County Community Foundation Funds

ARTS AND CULTURE

Antiquarian and Historical Society Endowment Fund
Antiquarian and Historical Society Non-Permanent Fund*
Bourbon Public Library Endowment Fund
Bowen Family Veterans Therapeutic Art Center Fund*
Charles and Gretchen Kimble Fund
Culver-Union Township Public Library
Dustin Lee Ronk Memorial Fund
Heartland Artists Endowment Fund
Marcia Price Art Fund
Marshall County Historical Society Fund
Marshall County Historical Society Non-Permanent Fund*
Mary A. and William S. Young Arts Fund
MoonTree Studios Endowment Fund
Plymouth Arts Commission Fund
Plymouth Public Library Fund
The REES Endowment Fund
Wild Rose Moon Endowment Fund
William S. and Mary A. Young Arts Fund
WNIT Endowment Fund
Wythougan Valley Preservation Council Fund



COMMUNITY DEVELOPMENT

Barbara and Ralph Winters Community Fund
Bourbon Fire Department Fire Truck Fund*
BOW-WOW Friends Fund
Bremen Insulated Wire Fund
Brian and Patricia Kitch Family Community Fund
C and M Overmyer Unrestricted Endowment Fund
CAPE Endowment Fund
City of Plymouth Fund
Culver Chamber of Commerce Fund
Habitat for Humanity
iAB Financial Bank Community Fund
Ines M. Humbert Memorial Fund
Jennifer S. Maddox Operating Endowment Fund
John and Kay Finlay Community Fund
Kappa Kappa Kappa, Inc. Beta Delta Chapter Fund
Katherine E. Garn Cemetery Fund
Kiwanis Club of Triton Endowment Fund
Margaret Ellen Widmar Fund
Marion McCormack Memorial
Marshall County Community Foundation Operating Endowment Fund
Marshall County Humane Society, Inc. Fund
Marshall County REMC Operation Roundup Fund*
MCCF 25th Anniversary Community Fund
MCCF Community Fund
Nelson and Wilma Leman Family/MCCF Fund
Newman Family Zion Cemetery Fund
Paul and Carol Nye Community Fund
Philip and Sylvia Bieghler Community Fund

*This Marshall County
Community Foundation
funds list is current as of
December 31, 2018.*

* Non-Permanent Funds



Plymouth Rotary Club Fund
 Plymouth Tennis Facility Non-Permanent Fund*
 Samuelson Family Swedish Cemetery Fund
 Sharks Build-a-Pool Fund/PAC*
 Tusing Family Community Fund*

DONOR ADVISED

5 M's Endowment Fund
 Beyond the Boundaries Fund
 Brad and Angela Mason Family Donor Advised Fund
 Don S. and Sharon J. Balka Donor Advised Fund
 Donald and Marlene Swank Family Endowment Fund
 Embarq Community Fund*
 G G McMillen Fund
 Gibson Family Fund
 Glenn and Janellyn Borden Family Fund
 Gooch Family Fund
 Gordon C. and Dorothy B. Taiclet Charitable Remainder Trust
 James A. and Mary E. Henderson Donor Advised Fund
 Jane Bidwell Fund
 Jay F. and SueAnn Bates Family Fund
 John and Kay Finlay Fund
 Laramore Family Fund
 Leman Gift Fund
 LIFT Fund
 Lopp Family Fund
 Nelson and Wilma Leman Family Non-Permanent Fund*
 Neva Mason-Charlotte and David Warner Family Fund
 Olivine Shaw Fund
 Otis R. and Carol L. Bowen Trust Fund
 Ralph and Louise Mason Family Donor Advised Fund
 Randy Neeley b STRONG 31:6 Fund
 Robert and Leona Gottschalk Fund
 Tom and Joan Gunterman Fund
 Trone Family Fund
 Vance F. and Deborah A. Lopp Fund

EDUCATION

Ancilla College Fund
 Ancilla College Lewis Erwin Memorial Fund
 Argos Community Schools Endowment Fund
 Autism Program at Ancilla College (APAC) Endowment Fund
 Bremen Public Schools Education Endowment Fund
 Culver Building Trades
 Elwood H. and Carol H. Hillis Charitable Fund
 Holy Family Foundation Fund
 International Harvester Collector's Club Northern Indiana Chapter 33 Fund
 John J. Oliver Speech and Debate Fund
 Leadership Marshall County Fund
 Leadership Marshall County Non-Permanent*
 M Seven (M7) Global Fund*
 Marshall County Friends of Culver

*On October 17, 2018,
 14 Marshall County
 nonprofits received a total of
 \$96,293 in MCCF Community
 Fund Grants. The growth of
 unrestricted funds now enables
 the MCCF to aware more than
 \$223,000 in Community Fund
 grants on an annual basis.*

Marshall County Promise Fund*
Marshall Farmers Mutual Scholarship Fund
Palbykin Award
PHS 3 L's Fund
Plymouth Building Trades Corp. Fund
Plymouth Community Orchestra Group*
Plymouth Education Foundation Endowment Fund
Robert P. Pickell Elementary Music Education Fund
St. Michael Catholic Church Tuition Assistance Fund
Taiclet Family Fund for Agricultural Excellence at Ancilla College
Triton FFA Alumni Non-Permanent Fund*
Triton FFA Endowment Fund
Triton Jr/Sr. High School Fund*
Triton School Corporation Endowment Fund
Wilma S. Leman Franklin College Fund



*Marshall County's
estimated 10 year transfer
of wealth: \$732 million.*

*If 5% was placed in
endowments at the
Foundation: \$36.6 million.*

ENVIRONMENT

DeVota Schramm Memorial Fund
Frank VanGilder Fund for Magnetic Park
Herschell J. and Gladys M. Umbaugh Fund for Plymouth Park & Recreation
Jane's Park Endowment
Lake Maxinkuckee Environmental Fund/Curtiss Ditch Escrow*
Potawatomi Park Fund
Ralph C. Vonnegut, Jr. Fund

FAITH-BASED

Cecil and Berniece Burket Mission Fund
First United Church of Christ, Bremen Indiana Fund
First United Methodist Church Endowment
First United Methodist Church of Bourbon Endowment Fund
Guild Family Fund
Melba L. Reese Memorial Fund
Sandra and Richard Walter Etna Green Church of Christ Endowment Fund
St. Elizabeth Episcopal Church Endowment Fund
The Good Samaritan Fund (Plymouth Church of the Brethren)
Trinity United Methodist Mission Scholarship
Umbaugh-Garro Fund
Wanda J. Falconbury Memorial Fund
Will and Danielle Holland Crossroads Church Endowment Fund

*With a 4% payout:
\$1,460,000 available for
Foundation grants every year
to serve the community.*

HEALTH AND HUMAN SERVICES

Argos Lions "We Serve" Fund
Argos Lions Club "We Roar" Non-Permanent Fund*
Center for Hospice and Palliative Care, Inc. Endowment Fund
Community Hospital of Bremen Foundation Endowment Fund
Craig Woolfington Cancer Research Fund
Culver Lions Club Non-Permanent Fund*
Disabled Veterans Medical Transportation Endowment Fund
Disabled Veterans Medical Transportation Non-Permanent Fund*
Ernestine Kelley Fund
Heminger House Endowment Fund





*“I did not realize how simple
the process would be to begin
a fund at the Marshall County
Community Foundation.
If I had known, I would
have done this years ago.”*

Lifeplex Community Wellness Foundation Fund*
Marshall County Council on Aging Endowment Fund
Marshall County Council on Aging Non-Permanent Fund*
Marshall County Neighborhood Center Endowment Fund
Marshall County Neighborhood Center Non-Permanent Fund*
Marshall-Starke Development Center, Inc.
Michiana Benevolent Society, Inc.
Ounce of Prevention Fund*
Plymouth Kiwanis Disabled Children’s Fund
Richard and Ernestine Edel Endowment Fund
Saint Joseph Community Health Fund
Saint Joseph Regional Medical Center Emergency Department Fund
Thornburg/Donnelly Fund
United Way of Marshall County Endowment Fund
United Way of Marshall County Non-Permanent Fund*

SCHOLARSHIPS

3 C’s Scholarship Fund
Alberta Middaugh Memorial Scholarship
Alvin C. Boise Scholarship Fund
Ancilla College-Ruth and Lawrence Castaldi Scholarship Fund
Argos Dollars for Scholars
Argos Dollars For Scholars Flexible Non-Permanent Fund*
Argos Dollars for Scholars Non-Permanent Fund*
Argos High School Class of 1957 Scholarship Fund
Argos Lions Club Scholarship
Audrey Grossman Memorial Scholarship Fund
Betty Jean Wilson Zehner Memorial Scholarship Fund
Beverly E. Falconbury Memorial Scholarship
Bill and Barbara Snyder Memorial Scholarship
Bourbon High School Alumni Association Scholarship Fund
Bowen Family Medical Scholarship Fund
Bowen Medical Education Fund
Breanna Lemler Memorial Scholarship Fund
Bremen Dollars for Scholars Non-Permanent Fund*
Bremen Dollars for Scholars, Inc.
Bremen Future Farmers of America Scholarship Fund
Bremen High School Alumni Scholarship Fund
Bremen Kiwanis Scholarship Fund
Bremen Masonic Lodge/Eastern Star Endowment
Bremen School Board Scholarship Fund
Brian Zeider Memorial Scholarship Fund
Bruce and Vivian VanDerWeele Scholarship Fund
Caroline (Doll) Mikel Memorial Scholarship Fund
Chad Edward Pearson Memorial Scholarship Fund
Chad Edward Pearson Memorial Scholarship
Benefiting Knute Rockne Kiwanis Club
Charles King Memorial Scholarship Fund
Christina Gibbs Memorial Fund
Clarence and Bonnie Shaffer Scholarship
Community Academic Rewards for Excellence Endowment Fund
Compton Engineering Scholarship Fund

Craig Woolfington Memorial Scholarship Fund
 Crystal M. Metsker Scholarship Fund
 Culver Alumni and Community Scholarship Fund
 Culver Community Schools Staff Scholarship Fund
 Culver Lions Club Scholarship Fund
 Culver Tri Kappa Scholarship Fund
 Culver Young Farmers Agricultural Scholarship Fund
 D. Neil Rettinger Memorial Scholarship
 Dan Koontz Memorial Fund
 David (Davy) G. Dunkin Memorial Fund
 Dean and Gretchen Kimble Music Scholarship Fund
 Desi Jones Memorial Scholarship Fund
 Dieckmann Jac Cen Del High School Dollars for Scholars
 Donald D. Zeglis Memorial Advised Scholarship Fund
 Dorothy Irene Mitchell Memorial Nursing Scholarship Fund
 Dorothy L. Peterson and Dudley A. Peterson Memorial Scholarship Fund
 Dr. C. James Callahan Veterinary Student Scholarship Fund
 Dr. Christie L. Peterson Scholarship Fund
 Dr. David R. Barkmeier Top Research Universities Scholarship Fund
 Dr. J. Kent Guild Memorial Scholarship Fund
 Dustin Cullen Scholarship Fund
 Ella M. Leeper Scholarship Fund
 Eunice Schrimsher Memorial Scholarship Fund
 Frank DeSantis Endowment Fund
 Fred Nierste Scholarship Fund
 G. Ernest and Bernadine Rightley Scholarship Fund
 GLO Scholarship Fund
 Golden Girls Scholarship Fund
 Greg LaFree Endowment Fund
 Harold D. Miller Memorial Scholarship
 Helen G. and Gerald M. Hess Scholarship Fund
 Herman and Florence Mattix Scholarship Fund
 Herschell and Gladys Umbaugh Scholarship Fund
 Indiana University Alumni and Friends of Marshall County Fund
 Ivan Kelley Family Scholarship Fund
 J. O. Thompson Memorial Scholarship
 J. Ward and Margaret M. Leeper Scholarship
 Jack Kochert Memorial Scholarship Fund
 Jake Spaid Memorial Fund
 James H. Wysong Scholarship Fund
 James R. Cook PHS Class of 1961 Scholarship Fund
 Jan and Ted Chittum Scholarship Fund
 Jane Sieg Stillson Memorial Fund
 Jean Pfeiffer Memorial Fund
 Jill Carpenter Memorial Fund
 Jim Blount Memorial Scholarship Fund
 Jo Ellen Castleman/Hull Scholarship Fund
 John and Ruby Leman Scholarship Fund
 John E. Thomas Visual Arts Scholarship Fund
 John R. Manring Memorial Scholarship Fund
 John Ruff Scholarship Fund
 Jordan Family Scholarship Fund
 Julia P. Trowbridge Fund
 Julia Yockey Shakes Memorial Scholarship Fund

*“Now that we are living
 in Marshall County,
 I can’t imagine anywhere
 else we would want
 to raise our little boy!”*





*“Marshall County
is far and ahead of other
counties when it comes to
supporting their students.
Having the financial
burden lightened by
this scholarship meant
we could focus
on our studies.”*

Katherine E. Garn Scholarship Fund
Kenny and Nancy Chapman Scholarship Fund
Kitty Lockridge and the Class of 1967 Scholarship Fund
Lapaz Lions Club Scholarship
Lapaz Lions Club Scholarship Non-Permanent*
Larry Dumph Memorial Scholarship Fund
Larry R. Linhart Scholarship Fund
Leon R. Verhaeghe Vocational Agriculture Memorial Scholarship
Lewis and Neva Mason Scholarship Fund
Linda Parker Science and Mathematics Scholarship Fund
Linda Weaver Memorial Fund
Madison and Elizabeth Stephenson Scholarship Fund
Margot and Merlin Jones Scholarship Fund
Marian and Stephen Wayne Munn Agriculture Scholarship Fund
Marianne Ransdell Memorial Scholarship Fund
Marohn Family Fund
Marshall County 4-H Council Memorial Scholarship Fund
Marshall County 4-H Horse and Pony Scholarship Fund
Mary Winquist Franklin and Joe Franklin Scholarship Fund
Matthew J. Morris Scholarship Fund
Mattix Scholarship Fund
Mavis Shank Memorial Scholarship Fund
Max and Lois Edmonds Scholarship Fund
Michael Charles Albert Scholarship Fund
Michael Noel Magee Scholarship Fund*
Michael Paul Haag Family 4-H Beef Scholarship
Miss T. Memorial Scholarship Fund
Mt. Pleasant Church of the Brethren Scholarship Fund
Nancy Jaynes Memorial Scholarship Fund
Nathan Collins Memorial Scholarship Fund
Neil Germann Memorial Scholarship Fund
Nicholas Vogeler Memorial Scholarship Fund
Nilas Cretcher Memorial Scholarship Fund
Ogden Fund
Ounce of Prevention Scholarship Fund
P.H.S. Business Scholarship Fund
Phoebe Heishman-Lykowski Scholarship Fund
Plymouth Community School Corporation Scholarship Fund
Plymouth Fireman's Memorial Scholarship Fund
Plymouth Masonic Scholarship Fund
Plymouth Optimist Club, Inc. Scholarship Fund
Purdue Alumni Club of Marshall County Scholarship Fund
Quincy A. Troup 40 Scholarship Fund
R. B. Krueger Memorial Scholarship Fund
Ralph and Louise Mason Scholarship Fund
Ray L. Price Memorial Scholarship Fund
Ray Martin Memorial Fund
Read Wrestling Scholarship Fund
Rev. J. Robert Boyer Memorial Scholarship Fund
Ritter Family Memorial Scholarship
Robert and Helen Widmar Scholarship Fund
Robert and Marian Hileman Scholarship Fund
Robert E. and Helen L. Kirkley Memorial Scholarship Fund
Robert P. Pickell Memorial Scholarship

Robert Warner Kurtz Memorial Scholarship Fund
 Roger Laramore Memorial Scholarship Fund
 Rue Dee Marker Memorial Scholarship
 Russell and Audrey Feldman Memorial Scholarship Fund
 Ruth Shanks Memorial Scholarship Fund
 Ryan M. Heintzelman Scholarship Fund
 Ryan Unsicker Memorial Scholarship Fund
 Sally Overmyer Memorial Scholarship Fund
 Samuel Elliott Perkins IV Memorial Scholarship Fund
 Sanford O. Jacox Memorial Scholarship Fund
 SGM Jeffrey McLochlin Memorial Scholarship Fund
 Sgt. Jason Nemeth Memorial Scholarship Fund
 St. Michael Athletic Association Scholarship Fund
 Staff Sergeant Justin DeCrow Memorial Scholarship Fund
 Stephen P. Jeffirs Scholarship Fund
 Stephen Wayne and Marian Munn Agriculture Scholarship Fund
 Stouder Scholarship Fund
 Timothy J. Hochstetler Memorial Scholarship Fund
 Todd W. Edwards Memorial Scholarship Fund
 Tony and Mary Wood Scholarship Fund
 Tri Kappa Beta Delta Chapter - Plymouth Tri Kappa Scholarship Fund
 Triton Education Foundation Fund
 Vera R. Klinedinst Memorial Scholarship Fund
 Walter A. Glaub/Marshall County Industrial Assoc. Scholarship Fund
 Wayne G. Pippenger M. D.
 & Gladys Pippenger RN Nursing Scholarship Fund
 William E. Shemberger Music Scholarship
 Wilma Martin Scholarship Fund
 Zane and Zoie Triplet Memorial Scholarship Fund

YOUTH AND FAMILY

Aim Straight Marriage and Family Fund
 B.E.A.M. Youth Philanthropy Donor Advised Fund
 B.E.A.M. Youth Philanthropy Fund*
 Bicycle Helmet Fund*
 Boy Scouts of America, LaSalle Council Fund
 Culver Boys and Girls Club Flexible Non-Permanent Fund*
 First United Methodist Church of Bourbon/Bashor Home Fund
 Freedom Park Non-Permanent Fund*
 Friends of the Culver Youth Center Fund
 James and Debra Read Marshall County 4-H Endowment Fund
 James H. Neu Fund
 Kenneth and Ruth Gilbert Family Fund
 Missman Family Fund
 National Youth Service Day Fund*
 Pendergast-Rosander-Nye Fund
 Wilma and Nelson Leman Athletic Endowment Fund
 Youth Leadership Marshall County*

*“There is no power
 for change greater than a
 community discovering
 what it cares about.”*



Marshall County Community Foundation, Inc.
Selected Financial Information Statements of Activities
and Net Assets for the Year Ended June 30

REVENUE:	2017	2016
Contributions	\$ 494,206	\$ 540,097
Donated Services and Gifts In-Kind	7,384	11,684
Administrative Fee Income	305,912	235,245
Investment Income	653,795	671,861
Realized Gains (Losses) on Investments	94,101	61,248
Unrealized Gains (Losses) on Investments	2,089,971	(382,760)
Change in Value of Split Interest Agreements	(19,837)	9,846
	3,625,532	1,147,221
EXPENSES:		
Program Services	1,347,516	1,032,901
Management and General	238,316	201,498
Fund Raising	79,430	67,160
	1,665,262	1,301,559
Change in Net Assets	1,960,270	(154,338)
Net Assets at Beginning of Year		
As Previously Stated	25,912,961	27,071,343
Prior Period Adjustment	-	(1,004,044)
Net Assets at Beginning of Year, As Restated	<u>25,912,961</u>	<u>26,067,299</u>
Net Assets at End of Year	\$ 27,873,231	\$ 25,912,961

Statements Of Financial Position As Of June 30

ASSETS:	2017	2016
Cash, Receivables and Other Assets	\$ 434,434	\$ 371,525
Investments and Charitable Remainder Trusts	33,665,156	31,464,699
Property and Equipment - Net	5,478	6,499
TOTAL ASSETS:	<u>34,105,068</u>	<u>31,842,723</u>
LIABILITIES:		
Agency Liabilities	5,584,737	5,364,508
Other Liabilities	647,100	565,254
TOTAL LIABILITIES:	<u>6,231,837</u>	<u>5,929,762</u>
NET ASSETS:		
Unrestricted	27,401,467	25,436,131
Temporarily Restricted	471,764	476,830
TOTAL NET ASSETS	<u>27,873,231</u>	<u>25,912,961</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 34,105,068</u>	<u>\$ 31,842,723</u>

The selected information listed above has been derived from financial statements audited by Estep Burkey Simmons LLC.
Copies of the complete financial statements and related notes are available by contacting the Marshall County Community Foundation, Inc. office.

Staff Members



Linda Yoder

Executive Director

lyoder@marshallcountycf.org

“The Foundation’s true impact is told in the stories of lives touched - both by giving and receiving.”



Angela Rupchock-Schafer

Director of Development and Communications

arschafer@marshallcountycf.org

“Our generous donors, local businesses and nonprofit and regional partners have an exciting vision for the future of our communities. The MCCF is proud to support their work!”



Jayne Roahrig

Program Officer and Executive Assistant

jayne@marshallcountycf.org

“I love seeing how the scholarships and grants affect and help so many people in our community. That is what the Community Foundation’s mission is about.”



Naomi Enamorado

Accounting Assistant

nenamorado@marshallcountycf.org

“It’s encouraging to know that over \$3.7 million in competitive grants have been invested back into Marshall County to make it a better place for all.”

YOU CAN TRIPLE YOUR GIFT

From now through December 31, 2020, Lilly Endowment Inc. will match all gifts to the MCCF Community Fund with two dollars for every dollar contributed, up to \$500,000. Unrestricted endowment funds, we call them Community Funds, are the most flexible and responsive funds at MCCF in addressing current and emerging needs. Grants from Community Funds support projects focusing on the arts, education, health and human services, recreation, building quality of life and the environment.

The first grants from unrestricted funds at MCCF were awarded in 1995; since then MCCF has awarded over \$3.9 million in total grants to the community from these funds alone. The growth of unrestricted funds now enables MCCF to award more than \$223,000 in grants annually to nonprofits serving Marshall County. As the MCCF Community Funds grow, so does the power to support innovative and collaborative projects working to make Marshall County a better place to live, work and play.

HOW THE MATCH WORKS

- Before December 31, 2020, make a gift to the Foundation's Community Fund.
- Lilly Endowment Inc. will match your gift 2-to-1, tripling its value. For example, your \$100 gift will draw \$200 in matching dollars - a total benefit of \$300 to support Marshall County communities!

HOW TO GIVE

- Give online by credit card at www.marshallcountygives.org/GIFTVII.
- Give by check, noting "GIFT VII" in the memo line. Mail to PO Box 716, 2680 Miller Drive, Suite 120, Plymouth, IN, 46563, or stop by during office hours: Monday - Friday, 8:30 a.m. to 4:30 p.m.
- Gifts of IRA assets, appreciated stock or life insurance are welcome. Discuss various giving options with your financial planner or have them contact us at 574.935.5159.

Your gift maximizes this remarkable opportunity to help Marshall County take flight!
You can learn more about Lilly Endowment Inc. and the details of the GIFT VII match opportunity at www.marshallcountygives.org/GIFTVII

THANK YOU!
Your generosity changes lives.



2680 Miller Drive • Suite 120 • Plymouth, IN 46563
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